

Features added to Troy Vision V3.0.40.0

Archived Items

In order to make archived items more prominent when they are displayed, the archive icon has been moved so that it is displayed before the name / description within the details page. See *figure 1* for an example of an archived candidate.



Fig. 1 – New prominent position of the archive icon shown on the candidate / contact page

CV Scanning

When scanning a CV using a file attached to an email, it is now possible to filter the emails available for selection, by entering a date at the bottom of the pick email window. You can also default it, so that the next time the pick email window is opened it will use the same date. If you wish to leave it as the last 7 days, then simply blank out the date and click the **Show Emails** button.

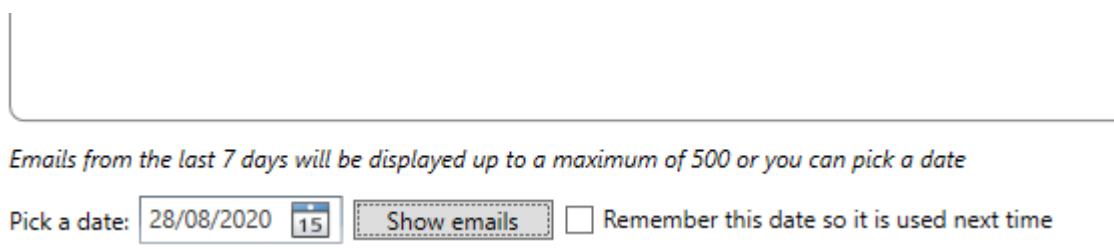


Fig.2 – New date selection to filter emails with CV's attached

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Email and SMS templates

When configuring email and SMS templates it is now possible to indicate whether the template is to be used for marketing purposes. When selected, Troy will enforce un-subscription, contact method and consent rules before the email / SMS is sent. If a template is not used for marketing purposes, interview confirmations for example, then the consent rules will not be applied, as this is deemed legitimate contact. Doing this will enable you to communicate legitimately with candidates / contacts without being warned about consent, but if the same individual were being 'marketed to' then the warnings would apply.

By default all existing templates will be set as 'used for marketing purposes' so that existing functionality remains intact, however to change a template enabling legitimate contact simply untick the 'used for marketing purposes' tick box as shown in *figures 3 & 4*.

CC or BCC

Enter below up to 3 email addresses which will be cc'd or bcc'd when the template is sent

<input type="text"/>	<input type="checkbox"/> Bcc
<input type="text"/>	<input type="checkbox"/> Bcc
<input type="text"/>	<input type="checkbox"/> Bcc

This template is to be used for marketing purposes
When ticked consent, subscription and contact method rules will apply

Fig. 3 – Email template with the used for marketing purposes tick box

SMS Message: (86 Characters)

Hi <person.Salute>, this is a test please ignore. Here is my profile <consult.Profile>

This template is to be used for marketing purposes
When ticked consent, subscription and contact method rules will apply

Fig. 4 – SMS template with the used for marketing purposes tick box

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Security settings

Two new settings have been which control how user passwords are displayed and whether users are able to change their own passwords.

- Enforce password policy (Passwords must be unique, at least 8 characters in length and contain a number)
- Log failed login attempts
- Users allow to change own password
- Show password when creating / amending user properties

Fig. 5 – New security settings

The password enforcement policy has also been changed so that the minimum password length has been increased from 6 to 8 characters.

Other

When searching for jobs using the reference number within the web manager, you no longer have to enter the full reference number with leading zeroes; Troy will now zero pad the number for you. This is only applicable if Troy is configured to use the job reference number when a job is published to the website.

A problem has been resolved where the 'on behalf of consultant' was not being merged when generating a CV. Instead, the consultant generating the CV was merged.

The calendar view now allows the user to choose to see everyone or individual consultants if the user is a team leader or an administrator.

When exporting candidate / contacts, companies, jobs, contract invoices the user is now prompted if they wish to export ticked, unticked or all items. The prompt will only appear if there are ticked items in the list.

When viewing candidates/contacts, companies, jobs, contracts, invoices and candidates within a job, it is now possible to click on the 'x' column to sort the ticked items together. Clicking the column header once will show the ticked items first, click the column again to show the unticked items first.