

Features added to Troy Vision V3.0.43

Sales and Marketing Fields

It is now possible to configure the fields that are used within the sales and marketing tab of a call window. You can configure the fields in two places if you are logged into Troy as an administrator. The first place is within the division properties window and the second is within the sales and marketing tab, by clicking the **organise** button.

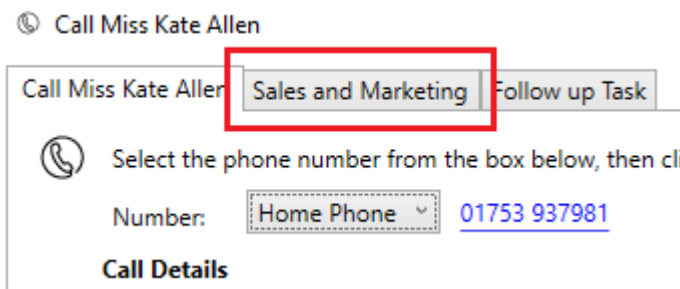


Figure 1 – the sales and marketing tab within a call window

Simply tick from the list of user and additional fields which fields are to be used, then click the **OK** button. *This button will read **Apply** if maintaining the fields via the division properties window so that you can change the fields for candidates and contacts at the same time.*

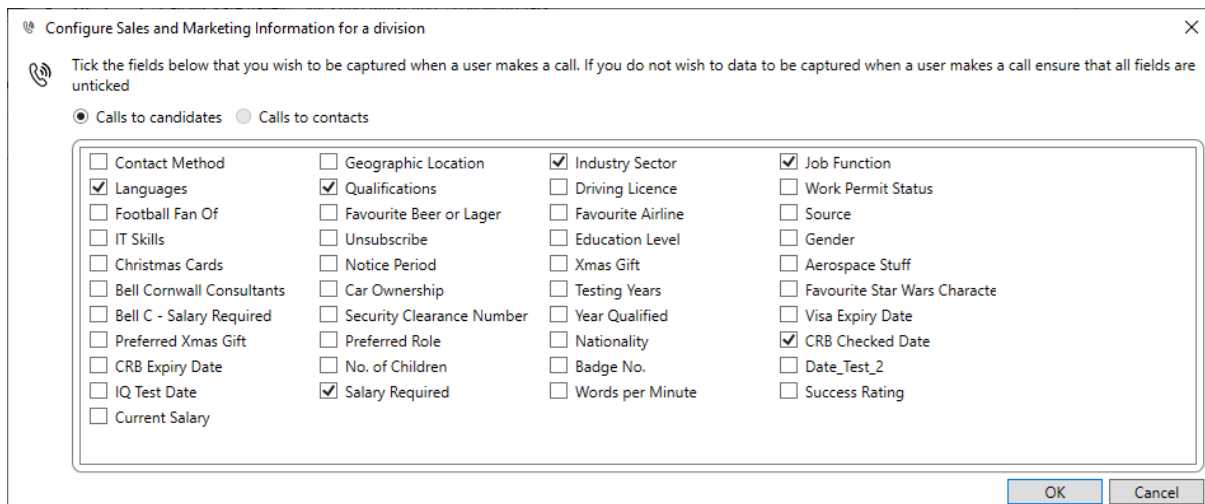


Figure 2 – Configuring the sales and marketing information

Drilling from job to candidate

A new setting has been added to the personal settings section which controls whether the job is included in any call or note events created after you have drilled to the candidate from the job. If the job is associated with the call / note, then the candidate's status on the job will be changed according to the status selected against the event. By default, this feature is enabled but you can now turn it off via the People section of the personal settings.

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Personal Settings

General

Alerts and Email

People

Jobs

Searching / Views

Settings for the personalisation of people within Troy

- Show note snippet alongside email address
- Send consent email for people just created
- Start the Automated CV parser when Troy starts
- Include job when making calls / entering notes after drill down from job

Figure 3 – New setting controlling the inclusion of a job on call / note events

Location format within web details of a job

Previous versions of Troy automatically placed the town of the job's location within the location field of the job's web details. A setting has been added to this version which allows you to choose how this field is initially populated (once populated you can change it). The new setting can be found within the settings window of the Web Manager. You can choose from not populating the field at all, just the town (which is the default), address, town, and postcode or address, town, postcode and country.

Web Manager Settings

Jobs | Job Categories | Broadbean

Website reference is the same as the Troy reference

Publishers can only see their own jobs

Retain full job description compatibility with Troy Enterprise

Connection to the web site job database

Web site connects to the Troy database using the Troy API

Troy connects to web site using XML and FTP

Troy connects to the web site using an ODBC data source

Troy uses posting service only to publish jobs

FTP Site:

Leave site blank if you wish to publish to local folder

FTP Folder:

FTP User:

FTP Password:

Enable passive mode when publish jobs to the website

Candidate Responses

Candidate responses use the API

Responses in extended XML as per candidate publishing

Responses in previous TroyNet format

Accept new CV's into

Candidates Own

Accept updated CV's into

Candidates Own

Accept onto joblist at

Web response

Default website location using

Job location address, town, postcode

Spare Fields (Hold user configurable data about each job)

Figure 4 – Changing the format of the location field

Other

A new system key has been introduced within the CV Scanning section of the Creation settings which controls whether Troy indexes the CV when a candidate has been created using it. Previously, the index would always occur which could slow down the creation operation. The indexing of the CV is required in order to perform text searches upon it. If not done when the candidate is created, it can be done retrospectively within the candidate / contact page, or via the Command Centre as a timed process.