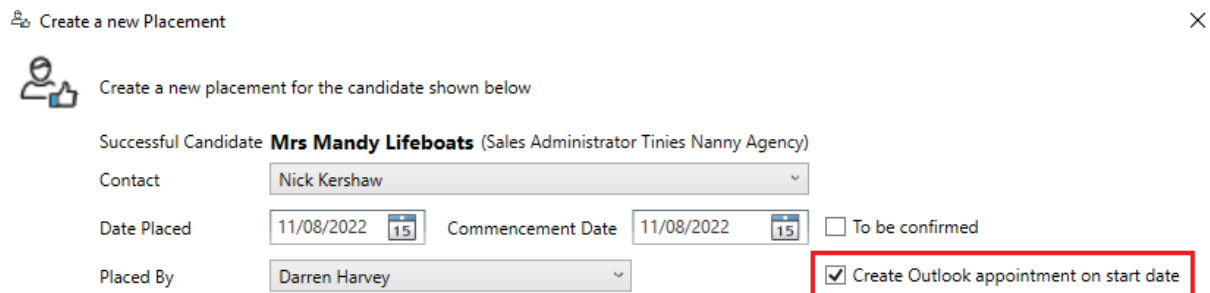


Features added to Troy Vision V3.0.67.0

Placements

When making a placement it is now possible for Troy to create a calendar appointment within Outlook on the successful candidate's start date. Simply tick the box to create the appointment. If the placement is yet to be confirmed then this option will not be available.



Create a new Placement ×

Create a new placement for the candidate shown below

Successful Candidate **Mrs Mandy Lifeboats** (Sales Administrator Tinies Nanny Agency)

Contact

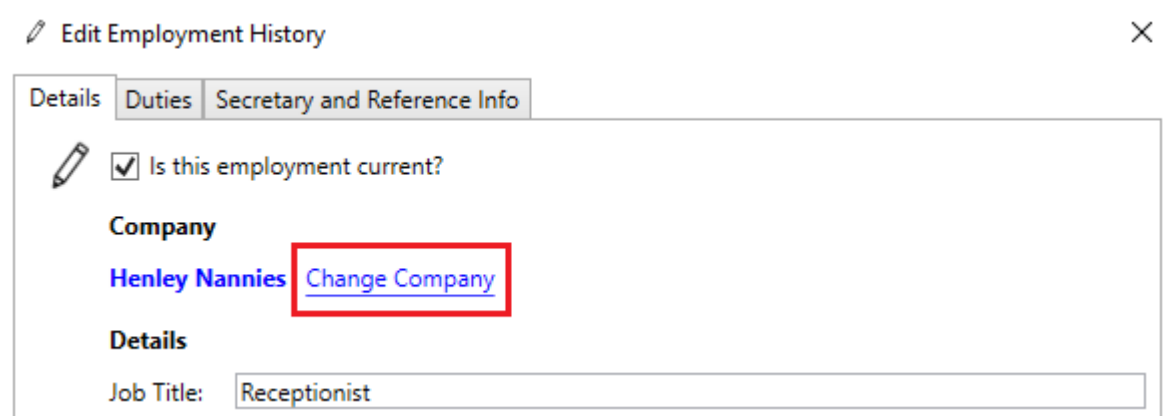
Date Placed Commencement Date To be confirmed

Placed By Create Outlook appointment on start date

Figure 1 – Creating an Outlook appointment for the candidate's start date

Employment

When changing employment, you can now change the company the person is employed at. This is useful if the company name had been typed in previously. Simply click the link and search for the company which you wish the person to be attached to.



Edit Employment History ×

Details Duties Secretary and Reference Info

Is this employment current?

Company

Henley Nannies [Change Company](#)

Details

Job Title:

Figure 2 – Changing the company on an employment record

Features added to Troy Vision V3.0.67.0

KPI's

New setting for placements within the KPI's which allows the placement start date to be used instead of the date the placement was made.

Consultant activity web portal URL:

For new jobs, companies, and candidates use the item consultant rather than the consultant who entered them

Split new job kpi's into perm and contract

Only show KPI's for activities with a target associated with them

Placements to use start date rather than date placed (T.B.C placements will be ignored)

Figure 3 – Placement KPI's based upon the placement start date

Security

Two new security options have been introduced within this release.

1. A setting which configures whether non-administrators are permitted to archive items. This setting can be configured within the *security* tab of the *Users and Divisions* settings window, see *fig 4*.
2. A new option to the history deletion / edit drop down which allows the original user to edit the history event, but not to delete it, unless they are an administrator.

User, Teams, Divisions and Security Configuration

Users Teams Security Divisions

To what extent are users allowed to alter the history generated by Troy

History events can be deleted or edited by:

Allow blank status for history events:

Password policy and user field lock down

Enforce password policy (Passwords must be unique, at least 8 characters in length and contain a number)

Log failed login attempts

Users allowed to change own password

Show password when creating / amending user properties

To limit the times at which users can login to Troy, configure the normal working hours

to Monday to Friday

Weekends are outside of normal working hours

For each user that you wish to limit the hours for, tick the 'user can login out of hours' option within the user properties window

Recycling and Archiving people, companies and jobs

Stop non administrators from sending items to the recycle bin (deleting)

Stop non administrators from archiving items

Figure 4 – New security configurations

Features added to Troy Vision V3.0.67.0

Publishing jobs to the corporate website

The option to publish jobs to the website using email has been added to this feature.

Jobs **Job Categories** Broadbean

Website reference is the same as the Troy reference
 Publishers can only see their own jobs
 Retain full job description compatibility with Troy Enterprise

Connection to the web site job database

Web site connects to the Troy database using the Troy API
 Troy connects to web site using XML and FTP
 Troy connects to web site using XML and Email (SMTP)
 Troy connects to the web site using an ODBC data source
 Troy uses posting service only to publish jobs

**Troy will post each job to the website using a separate email.
Configure the email address and subject that the jobs are posted to**

Email Address:

Email Subject:

Send as an attachment: XML always contained within email body
 Use Outlook to send email

Figure 5 – New publish using XML and SMTP option

This option will work in a similar way to the existing XML and FTP, but rather than using FTP to copy job information to the website it will use email (SMTP). The body of the email will always contain the job XML, but there is also the option to have the XML attached as a file.

Simply enter the email address of the webserver and subject. The subject will be used so that the website can recognise the email as a Troy job posting email. You can choose whether to use Outlook to send the emails to the website, in which case they will appear in the user's sent items, or an external SMTP client if one has already been configured within Troy. To use the external SMTP client simply untick the 'Use Outlook to send email' box.

The process of posting jobs is identical.

Other

It is now possible to create a new note from within the 'all history' tab.

A new option within the right mouse click menu of a candidate list within the job has been introduced. This option, *Transfer selected candidate to*, will allow the user to transfer a candidate onto another list (Work, Target, Short) via a drop down menu rather than opening a separate window. This option is also available after 'drilling' down to the candidate page from a job and right mouse clicking upon the list of people.

Features added to Troy Vision V3.0.67.0

When creating or editing a job it is now possible to enter the potential fee rather than the placement rate. The salary must be entered for this to occur as the placement rate is then derived using the fee and salary.

When viewing the people considered statistics from within the people / GDPR view it is now possible to edit the comments for the person on the job.

When a contact leaves a company (via the left company option in a company) the user can now choose another contact to hand all of their over jobs to. The fact that the contact has left is also recorded within the company history.